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## 2018-2019 Expense and Resource Worksheet for Students

Student Name: \_\_\_\_\_

Student ID #: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

**I certify the information provided on this form is true and complete to the best of my knowledge.**

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

To confirm your eligibility for financial aid, please complete BOTH of the following:

- ✓ Expense worksheet detailing your (and spouse's) 2016 household expenses.
- ✓ Resource worksheet (page 2) detailing the income / resources used to meet these living expenses.
- ✓ Do **not** include business expenses or rental property expenses on this form.

### 2016 Expense Worksheet (January 1, 2016– December 31, 2016)

Budget Item	Total Yearly Expense
Rent/Mortgage/Housing/Property Taxes/Property Insurance	
Food/Groceries/Dining	
Utilities (electric, gas, oil, water, sewer, phone, cable, garbage)	
Cell phone / other wireless communication	
Transportation (public transportation, car: payments, license, insurance, gasoline, maintenance, repairs, parking)	
Insurance (medical, life, etc)	
Medical / Dental costs not covered by insurance	
Personal Items / Services (clothing, grooming, haircuts, laundry, etc.)	
Recreation/Entertainment	
Credit card debt paid	
Miscellaneous (list on separate sheet)	
<b>TOTAL</b>	<b>\$</b>

**2016 Resource Worksheet  
(January 1, 2016– December 31, 2016)**

[ ] Check here if you did not file and were not required to file a 2016 tax return.

<b>Income / Resources used to meet the living expenses reported on page 1</b>	<b>Yearly Amount Received</b>
Earnings from work (student)	
Earnings from work (spouse)	
Income from Business that you used for your personal/household expenses	
Interest / Dividend Income	
Social Security Benefits	
TANF or other public assistance	
Food Stamps	
Housing , food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	
Unemployment compensation	
Workers' compensation or L&I (Labor & Industries)	
Veterans non-education benefits	
Child Support RECEIVED for all children	
Savings and/or Investment withdrawals to cover expenses	
Financial Aid (grants, scholarships, loans) received (after tuition/fees and books are paid) to pay household expenses	
Income from loans. Indicate source: _____	
Income from cash advances or expenses paid by credit card. Indicate source: _____	
Retirement and/or pension	
Money received or expenses paid on your behalf (e.g., bills), not already reported on this form	
Insurance settlements or payments received	
Other income / resources received to meet expenses. (list on separate sheet)	
<b>TOTAL</b>	<b>\$</b>

**FOR OFFICE USE ONLY:** PJ Used  Amount: \$ \_\_\_\_\_ Comments: \_\_\_\_\_

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