

2023-24 Expense and Resource Worksheet for Students

Student Name:	_	
ctcLink ID #:	Social Security Number:	
I certify the information provided on this form is true and complete to the best of my knowledge.		
Student Signature:	Date:	

To confirm your eligibility for financial aid, please complete BOTH of the following:

- ✓ Expense worksheet detailing your (and spouse's) 2021 household expenses.
- ✓ Resource worksheet (page 2) detailing the income / resources used to meet these living expenses.
- ✓ Do <u>not</u> include business expenses or rental property expenses on this form.

2021 Expense Worksheet (January 1, 2021 – December 31, 2021)

Budget Item	Total Yearly Expense
Rent/Mortgage/Housing/Property Taxes/Property Insurance	
Food/Groceries/Dining	
Utilities (electric, gas, oil, water, sewer, phone, cable, garbage)	
Cell phone / other wireless communication	
Transportation (public transportation, car: payments, license, insurance, gasoline, maintenance, repairs, parking)	
Insurance (medical, life, etc)	
Medical / Dental costs not covered by insurance	
Personal Items / Services (clothing, grooming, haircuts, laundry, etc.)	
Recreation/Entertainment	
Credit card debt paid	
Miscellaneous (list on separate sheet)	
TOTAL	\$

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2021 Resource Worksheet (January 1, 2021 – December 31, 2021)

] Check here if you did not file and were not required to file a 2021 tax return.		
Income / Resources used to meet the living expenses reported on page 1	Yearly Amount Received	
Earnings from work (student)		
Earnings from work (spouse)		
Income from Business that you used for your personal/household expenses		
Interest / Dividend Income		
Social Security Benefits		
TANF or other public assistance		
Food Stamps		
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)		
Unemployment compensation		
Workers' compensation or L&I (Labor & Industries)		
Veterans non-education benefits		
Child Support RECEIVED for all children		
Savings and/or Investment withdrawals to cover expenses		
Financial Aid (grants, scholarships, loans) received (after tuition/fees and books are paid) to pay household expenses		
Income from loans. Indicate source:		
Income from cash advances or expenses paid by credit card. Indicate source:		
Retirement and/or pension		
Money received or expenses paid on your behalf (e.g., bills), not already reported on this form		
Insurance settlements or payments received		
Other income / resources received to meet expenses. (list on separate sheet)		
TOTAL	\$	