

Opportunity Grant Budget Worksheet

Name: _____ Date: _____

Financial self-sufficiency is a major factor in making education decisions. Knowing your income and expenses allows you to identify your livable wage, assists you in making decisions about career choices and length of training, and helps you plan reducing expenses as needed.

MONTHLY INCOME

\$	<i>Your Monthly Wage/Salary</i>
	<i>Other Monthly Income</i>
\$	Child Support
\$	Income from other family members (spouse, etc.)
\$	Unemployment Insurance End Date: (m/d/yy)
\$	<input type="checkbox"/> Social Security <input type="checkbox"/> GAU <input type="checkbox"/> Pension <input type="checkbox"/> Workman's Comp.
\$	Food Benefits
\$	Financial Aid (grants, scholarships, etc)
\$	Other Income - Describe:
\$	Other Income - Describe:
\$	TOTAL INCOME

MONTHLY EXPENSES

\$	<i>Childcare</i>
	<i>Housing</i>
\$	Rent or mortgage
\$	Utilities (heat, water, electricity, phone, garbage, etc)
	<i>Healthcare</i>
\$	Medical/Dental Insurance
\$	Out-of-pocket medical/dental costs (prescriptions, co-pays, etc)
\$	<i>Food</i> (groceries, take-out, restaurant food)
	<i>Transportation</i>
\$	Car loan payment
\$	Car insurance
\$	Gas and parking
\$	Bus pass/fare
	<i>Miscellaneous Expenses</i>
\$	Household supplies (toiletries, cleaning products, etc)
\$	Child Support/Alimony payment
\$	Credit Card payments
\$	Other monthly loan payments
\$	Other monthly expense - Describe:
\$	Other monthly expense - Describe:
\$	TOTAL EXPENSES

FINANCIAL SELF-SUFFICIENCY

\$	Total Income
\$	Total Expenses
\$	BALANCE