**2022-23 Expense and Resource**

**Worksheet for Students**

Student Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Student ID #: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Social Security Number: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**I certify the information provided on this form is true and complete to the best of my knowledge.**

Student Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

To confirm your eligibility for financial aid, please complete BOTH of the following:

* Expense worksheet detailing your (and spouse’s) 2019 household expenses.
* Resource worksheet (page 2) detailing the income / resources used to meet these living expenses.
* Do **not** include business expenses or rental property expenses on this form.

# 2020 Expense Worksheet (January 1, 2020 – December 31, 2020)

|  |  |
| --- | --- |
| **Budget Item**  | **Total Yearly Expense**  |
| Rent/Mortgage/Housing/Property Taxes/Property Insurance  |  |
| Food/Groceries/Dining  |  |
| Utilities (electric, gas, oil, water, sewer, phone, cable, garbage)  |  |
| Cell phone / other wireless communication  |  |
| Transportation (public transportation, car: payments, license, insurance, gasoline, maintenance, repairs, parking)  |  |
| Insurance (medical, life, etc)  |  |
| Medical / Dental costs not covered by insurance  |  |
| Personal Items / Services (clothing, grooming, haircuts, laundry, etc.)  |  |
| Recreation/Entertainment  |  |
| Credit card debt paid  |  |
| Miscellaneous (list on separate sheet)  |  |
| **TOTAL**  | **$**  |

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## 2020 Resource Worksheet (January 1, 2020 – December 31, 2020)

|  |  |
| --- | --- |
| [ ]  | Check here if you did not file and were not required to file a 2020 tax return.  |
| **Income / Resources used to meet the living expenses reported on page 1**  |  | **Yearly Amount Received**  |
| Earnings from work (student)  |  |  |
| Earnings from work (spouse)  |  |  |
| Income from Business that you used for your personal/household expenses  |  |  |
| Interest / Dividend Income  |  |  |
| Social Security Benefits  |  |  |
| TANF or other public assistance  |  |  |
| Food Stamps  |  |  |
| Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)  |  |  |
| Unemployment compensation  |  |  |
| Workers’ compensation or L&I (Labor & Industries)  |  |  |
| Veterans non-education benefits  |  |  |
| Child Support RECEIVED for all children  |  |  |
| Savings and/or Investment withdrawals to cover expenses  |  |  |
| Financial Aid (grants, scholarships, loans) received (after tuition/fees and books are paid) to pay household expenses  |  |  |
| Income from loans. Indicate source: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  |  |  |
| Income from cash advances or expenses paid by credit card. Indicate source: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  |  |  |
| Retirement and/or pension  |  |  |
| Money received or expenses paid on your behalf (e.g., bills), not already reported on this form  |  |  |
| Insurance settlements or payments received  |  |  |
| Other income / resources received to meet expenses. (list on separate sheet)  |  |  |
| **TOTAL**  | **$**  |  |

FOR OFFICE USE ONLY: PJ Used  Amount: $ \_\_\_\_\_\_\_\_\_\_\_\_ Comments: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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