**2022-23 Expense and Resource**

**Worksheet for Students**

Student Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Student ID #: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Social Security Number: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**I certify the information provided on this form is true and complete to the best of my knowledge.**

Student Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

To confirm your eligibility for financial aid, please complete BOTH of the following:

* Expense worksheet detailing your (and spouse’s) 2019 household expenses.
* Resource worksheet (page 2) detailing the income / resources used to meet these living expenses.
* Do **not** include business expenses or rental property expenses on this form.

# 2020 Expense Worksheet (January 1, 2020 – December 31, 2020)

|  |  |
| --- | --- |
| **Budget Item** | **Total Yearly Expense** |
| Rent/Mortgage/Housing/Property Taxes/Property Insurance |  |
| Food/Groceries/Dining |  |
| Utilities (electric, gas, oil, water, sewer, phone, cable, garbage) |  |
| Cell phone / other wireless communication |  |
| Transportation (public transportation, car: payments, license, insurance, gasoline, maintenance, repairs, parking) |  |
| Insurance (medical, life, etc) |  |
| Medical / Dental costs not covered by insurance |  |
| Personal Items / Services (clothing, grooming, haircuts, laundry, etc.) |  |
| Recreation/Entertainment |  |
| Credit card debt paid |  |
| Miscellaneous (list on separate sheet) |  |
| **TOTAL** | **$** |

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## 2020 Resource Worksheet (January 1, 2020 – December 31, 2020)

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| [ ] | | Check here if you did not file and were not required to file a 2020 tax return. | | |
| **Income / Resources used to meet the living expenses reported on page 1** | |  | **Yearly Amount Received** | |
| Earnings from work (student) | |  |  | |
| Earnings from work (spouse) | |  |  | |
| Income from Business that you used for your personal/household expenses | |  |  | |
| Interest / Dividend Income | |  |  | |
| Social Security Benefits | |  |  | |
| TANF or other public assistance | |  |  | |
| Food Stamps | |  |  | |
| Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits) | |  |  | |
| Unemployment compensation | |  |  | |
| Workers’ compensation or L&I (Labor & Industries) | |  |  | |
| Veterans non-education benefits | |  |  | |
| Child Support RECEIVED for all children | |  |  | |
| Savings and/or Investment withdrawals to cover expenses | |  |  | |
| Financial Aid (grants, scholarships, loans) received (after tuition/fees and books are paid) to pay household expenses | |  |  | |
| Income from loans. Indicate source: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | |  |  | |
| Income from cash advances or expenses paid by credit card.  Indicate source: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | |  |  | |
| Retirement and/or pension | |  |  | |
| Money received or expenses paid on your behalf (e.g., bills), not already reported on this form | |  |  | |
| Insurance settlements or payments received | |  |  | |
| Other income / resources received to meet expenses. (list on separate sheet) | |  |  | |
| **TOTAL** | | **$** |  | |

FOR OFFICE USE ONLY: PJ Used  Amount: $ \_\_\_\_\_\_\_\_\_\_\_\_ Comments: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_